

## **Important Notice**

ZIB Tokens are not intended to constitute securities in any jurisdiction. The whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an order of securities or a solicitation for investment in securities in any jurisdiction.

No person is bound to enter into any contract or binding legal commitment in relation to the sale and purchase of ZIB Tokens and no cryptocurrency or other form of payment is to be accepted based on the whitepaper.

The information may not be exhaustive and does not imply any elements of a contractual relationship. While we make every effort to ensure that any material in the whitepaper is accurate and up to date, such material in no way constitutes the provision of professional advice. ZIB Token does not guarantee, and accepts no legal liability whatsoever arising from or connected to, the accuracy, reliability, currency, or completeness of any material contained in the whitepaper. Investors and potential ZIB Token holders should seek appropriate independent professional advice prior to relying on, or entering into any commitment or transaction based on, material published in the whitepaper, which material is purely published for reference purposes alone.

ZIB Token does not provide any opinion on any advice to purchase, sell, or otherwise transact with ZIB Tokens and the fact of presentation of the whitepaper shall not form the basis of, or be relied upon in connection with, any contract or investment decision.

## **Limitation of Liability**

In no event shall ZIB Token, members of ZIB Token staff, contractors, founders, or volunteers be liable for:

Any lost profits, lost savings or incidental, indirect, special or consequential damages, arising out of your use or inability to use the services or products offered by ZIB Token or the breach of any of these Terms by any third party;

Any security risk such as hacker attacks, loss of password, loss of private key, or similar. Mistakes or errors in code, text, or images involved in the sale.

Any losses resulting from the volatility in pricing of ZIB in any countries and cryptocurrency exchanges.

This website and the ZIB Tokens are provided on an “as is” basis and without any warranties of any kind, either expressed or implied. You assume all responsibility and risk with respect to your use of the website and purchasing of any amount of the ZIB Tokens and their use. If applicable law does not allow all or any part of the above limitation of liability to apply to you, the limitations will apply to you only to the extent permitted by applicable law.

By acquiring ZIB Token and to the extent permitted by applicable law, the buyer agrees not to hold ZIB Token or any employee or contractor of ZIB Token liable for any losses or damages arising out of or in any way connected to the buyer’s failure to properly secure the private key to the wallet containing their ZIB: hacker’s attacks, stolen devices, loss of passwords, etc.

## **Representations & Warranties By You**

By accessing and/or accepting possession of any information in the whitepaper or such part thereof (as the case may be), you represent and warrant to ZIB Token as follows:

- (a) you agree and acknowledge that the ZIB Tokens do not constitute securities in any form in any jurisdiction;
- (b) you agree and acknowledge that the whitepaper does not constitute a prospectus or order document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of the whitepaper;
- (c) you agree and acknowledge that no regulatory authority has examined or approved of the information set out in the whitepaper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of the whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with;
- (d) you agree and acknowledge that the whitepaper, the undertaking and/or the completion of the ZIB Token crowdsale, or future trading of the ZIB Tokens on any cryptocurrency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of the ZIB Token (as referred to in the whitepaper);
- (e) the distribution or dissemination of the whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to ZIB Token;
- (f) you agree and acknowledge that in the case where you wish to purchase any ZIB Tokens, the ZIB Tokens are not to be construed, interpreted, classified or treated as:
  - (i) any kind of currency other than cryptocurrency;
  - (ii) debentures, stocks or shares issued by any person or entity.
  - (iii) rights, options or derivatives in respect of such debentures, stocks or shares;
  - (iv) rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
  - (v) units in a collective investment scheme;
  - (vi) units in a business trust;
  - (vii) derivatives of units in a business trust; or
  - (viii) any other security or class of securities.
- (g) you have a basic degree of understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based

software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;

(h) you are fully aware and understand that in the case where you wish to purchase any ZIB Tokens, there are risks associated with ZIB Token and their respective business and operations;

(i) you agree and acknowledge that neither ZIB Token is liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on the whitepaper or any part thereof by you; and

(j) all of the above representations and warranties are true, complete, accurate and non-misleading from the time of your access to and/or acceptance of possession the whitepaper or such part thereof (as the case may be).

### **Privacy Policy**

By purchasing ZIB Tokens, you agree to your personal data, i.e. e-mail address and/or name, being processed by ZIB Token for its business purposes or the purposes of building, promoting, and communicating (about) the ZIB Token system and the ZIB Tokens.

ZIB Token agrees to keep your email address and other personal data private and not share it with the public, e.g. by including it on any external lists or selling to any third parties.

### **Disclaimer**

The presentation of the whitepaper is with the solely for informational purpose.

The participants interested in buying ZIB Tokens during the crowdsale should demand and consider the various risks prior to making any kind of investment decision in the crowdsale and pre-crowdsale as well.

The whitepaper does not comprise any advice by company, the directors, the investment manager or any other person, or recommendation to any receiver, by the virtues of participation in the ZIB Token crowdsale.

ZIB Token's whitepaper does not necessarily identify, or claim to identify, all the risk factors connected with company.

All the participants must make their own independent evaluation, after making such investigations as they consider essential, of the merits of participating in the crowdsale.

The token buyer should check with and rely upon their own investment, accounting, legal and tax representatives and consultants as such matters concerning company and to assess separately the financial risks, consequences and appropriateness of a participation in a crowdsale, or if in any doubt about the facts of this presentation.

Participation in the ZIB Token crowdsale holds considerable risk and might involve extraordinary risks that may perhaps lead to a loss of all or a significant portion of such participation, unless the participants completely understand, be aware of and accept the characteristics of the company and the possible risks inbuilt in company, they should not participate in crowdsale.

Each of the participants are completely in charge for ensuring that all characteristics of crowdsale are satisfactory to them.

There can be no guarantee that company's business purpose will be achieved and crowdsale participation consequences may differ considerably over time.

Participation in the crowdsale is not planned to be a total cryptocurrency program for any participant.

All the participants with awareness should think about whether a token purchase is suitable for them, their circumstances and financial resources.

### **No Offer of Securities or Registration**

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